

THE YEAR IN NUMBERS

REVIEW OF THE YEAR 2018

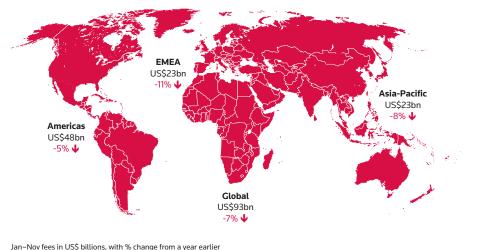
GLOBAL INVESTMENT BANKING FEES BY REGION

¥2.41trn

US\$3trn

■ PROCEEDS, PRE-SHOE, FROM SOFTBANK'S IPO OF ITS MOBILE ARM, JAPAN'S BIGGEST LISTING EVER

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BIGGEST IPOS OF ALL TIME

AMOUNT OF OUTSTANDING CORPORATE DEBT RATED TRIPLE B, THE HIGHEST LEVEL EVER

11%

■ YIELD ON TWO-YEAR NOTES SOLD BY EVERGRANDE IN OCTOBER, AFTER A SLUMP IN CHINA HIGH-YIELD BONDS

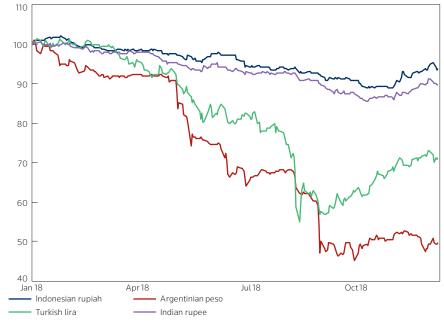


61%

■ MONETARY POLICY RATE IN ARGENTINA, WHERE AUTHORITIES ARE STRUGGLING WITH A FINANCIAL CRISIS

PROCEEDS RAISED, US\$BN			
lssuer	Date	Nation	Proceeds
Global trade starts here."	2014	*)	25.0
中国农业银行 AGRICULTURAL BANK OF CHINA	2010	*)	22.1
ICBC 🔢	2006	*)	22.0
SoftBank	2018		21.1
THE REAL LIFE COMPANY	2010	5	20.5
VISA	2008		19.7
General Motors	2010		18.1
dõcomo	1998		18.1
Me Enel	1999		16.6
facebook	2012		16.0
Deutsche Telekom	1996	-	12.5
● ♥ ⑧ 銀行 BANK OF CHINA	2006	*)	11.2

COLLAPSE IN EMERGING MARKET CURRENCIES INDEXED LEVEL AGAINST US DOLLAR, JANUARY 1=100



Source: Refinitiv