

# **ROLL OF HONOUR**

**IFR ASIA REVIEW OF THE YEAR 2012** 

## REGIONAL AWARDS

#### **BANK OF THE YEAR**

**Goldman Sachs** 

#### **ISSUER OF THE YEAR**

Alibaba Group

#### **BOND HOUSE**

**HSBC** 

#### **INVESTMENT-GRADE BOND**

Temasek Holdings' US\$1.7bn 10.5bn- and 30-Year

#### **HIGH-YIELD BOND**

Mongolian Mining Corp's US\$600m 8.875% Due 2017

#### **DOMESTIC BOND HOUSE**

**Standard Chartered** 

#### DOMESTIC BOND, SINGAPORE CAPITAL MARKETS DEAL

Genting Singapore's S1.8bn Perpetual Securities

#### **AUSTRALIA/NEW ZEALAND LOAN HOUSE**

ANZ

#### **LOAN OF THE YEAR**

Alibaba Group's US\$3bn Dual-Tranche Loan

#### **EQUITY HOUSE**

**UBS** 

#### **EQUITY DEAL**

Swire Properties' US\$645m Block Trade

#### **EQUITY-LINKED HOUSE**

**Credit Suisse** 

#### **EQUITY-LINKED DEAL**

Hong Kong Exchanges and Clearing's US\$500m Convertible Bond

#### **RESTRUCTURING**

**Arpeni Pratama Ocean Line** 

#### **SECURITISATION DEAL**

Bank of Communications' Rmb3bn CLO

#### **ISLAMIC ISSUE**

Republic of Indonesia's US\$1bn 10-Year Sukuk





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### COUNTRY AWARDS

Australia/NZ Bond House JP Morgan

AUSTRALIA/NZ ANZ

**Domestic Bond House** 

China Bond House ICBC Group

China Equity House CICC

China Loan Deal Honggiao's US\$500m three-year term loan

Dim Sum Bond House HSBC

Hong Kong Loan House Standard Chartered

Hong Kong Capital Markets Deal AIG's US\$2bn selldown of AIA

India Bond House Axis Bank

India Loan House SBI Capital Markets

India Capital Markets Deal Indian Oil Corp's S\$400m 10-year bond

Indonesia Capital Markets Deal Cikarang Listrindo's US\$500m

6.95% bond due 2019

Malaysia Bond House CIMB

Malaysia Equity House CIMB

Malaysia Capital Markets Deal IHH Healthcare's M\$6.73bn IPO

Philippines Capital Markets Deal GT Capital Holding's Ps187bn IPO

Singapore Bond House DBS Bank

Singapore Equity Issue HSBC

Singapore Loan House DBS Bank

South Korea Capital Markets Deal Samsung Electronics' US\$1bn

1.75% bond due 2017

Taiwan Loan House Chinatrust Commercial Bank

Taiwan Capital Market Deal TPK Holding's US\$466m GDR

and CB combination

**Thailand Bond House** Siam Commercial Bank

Thailand Capital Markets Deal PTT Exploration and Production's

Bt5bn 5.85% perpetual

**Vietnam Capital Markets Deal** Vingroup's US\$185m 5% Convertible Bonds

due 2017 and US\$115m Tap

